

## LISTING AND QUOTATION NOTICE: NZX MAIN BOARD MY FOOD BAG GROUP LIMITED (“MFB”) ORDINARY SHARES

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<b>Company:</b>	My Food Bag Group Limited
<b>Issuer Code:</b>	MFB
<b>ISIN:</b>	NZMFBE0004S1
<b>Short Name:</b>	My Food Bag
<b>Registered Office:</b>	Level 3, 56 Parnell Road, Parnell, Auckland, 1052, New Zealand
<b>Website:</b>	<a href="http://www.myfoodbag.co.nz">www.myfoodbag.co.nz</a>
<b>Telephone Number:</b>	0800 469 366
<b>Financial Year End:</b>	31 March
<b>Nature of Business:</b>	My Food Bag is New Zealand's longest standing meal kit provider. Each week My Food Bag delivers thousands of bags full of fresh, tasty and locally sourced ingredients along with easy-to-follow recipes direct to families across New Zealand so that they can create nutritious meals in their homes.
<b>Directors:</b>	Tony Carter (Chair), Jen Bunbury, Jon Macdonald, Sarah Hindle, Chris Marshall
<b>Details of Issue:</b>	<p>The Offer is an offer of 185.0 million fully paid ordinary shares in My Food Bag, comprising 155.3 million existing shares and 29.6 million new shares.</p> <p>The Offer comprises: the Foodies Offer, the Priority Offer, the Broker Firm Offer and the Institutional Offer. There is no general public offer.</p>
<b>Quoted Securities at Completion of Offer:</b>	242,437,524 ordinary shares
<b>Minimum Application Amount:</b>	The minimum number of Shares you can apply for under: <ul style="list-style-type: none"><li>• the Foodies Offer is 135 Shares if you are an employee of My Food Bag or 270 Shares for all other Eligible Foodies; or</li><li>• the Priority Offer is 1000 Shares.</li></ul>
<b>Offer Price:</b>	\$1.85
<b>Tick Size:</b>	\$0.01
<b>Joint Lead Managers:</b>	Jarden Securities Limited and Craigs Investment Partners Limited.
<b>NZ Lead Manager:</b>	Forsyth Barr Limited

<b>Auditors:</b>	KPMG
<b>Solicitors:</b>	Chapman Tripp
<b>Registrar:</b>	Link Market Services Limited
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Product Disclosure Statement Dated:</b>	Thursday, 11 February 2021
<b>Foodies Offer, Priority Offer and Broker Firm Opens:</b>	Friday, 19 February 2021
<b>Foodies Offer, Priority Offer and Broker Firm Offer Closes:</b>	Friday, 26 February 2021
<b>Allotment Date:</b>	Thursday, 4 March 2021
<b>Earliest Mailing of Holder Notices:</b>	Monday, 8 March 2021
<b>Expected Commencement of Trading on the NZX Main Board:</b>	Friday, 5 March 2021



**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**26 02 2021**